



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	41565.9	349.8	0.85%
Nifty 50	12201.2	93.3	0.77%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.67	0.31
HDFCBANK	59.81	0.45
ICICIBK	15.35	0.85
INFY	11.22	2.47
TATA MOTOR	12.03	0.17
WIPRO	3.81	1.6

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	49
DII's Eq (Provisional)	339
FIIs Index Future	1145
FIIs Index Options	515
FIIs Stock Future	444
FIIs Stock Options	36

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.2291
EURO	77.7067
YEN 100	64.8000
GBP	92.0000

TOP STORY

- **Dish TV:** Q3 loss at Rs 96.4 crore versus loss of Rs 198.6 crore, revenue dips 42.8 percent to Rs 867.8 crore YoY.
- **Finolex Industries:** Q3 profit rises 23.4 percent to Rs 98.5 crore, revenue dips 7.6 percent to Rs 699.4 crore YoY.
- **Aarti Industries:** Q3 consolidated profit increases 4.6 percent to Rs 139.8 crore, revenue declines 4.5 percent to Rs 1,218.5 crore YoY.
- **Ashok Leyland:** Q3 profit falls 93 percent to Rs 27.7 crore, revenue dips 36.5 percent to Rs 4,015.6 crore YoY.
- **Torrent Power:** Q3 profit rises 77 percent to Rs 419.4 crore, revenue declines 5.4 percent to Rs 3,079 crore YoY.
- **NBCC:** Q3 profit slips 40.8 percent to Rs 49.5 crore, revenue falls 20.9 percent to Rs 1,930 crore YoY.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	29551.42	275.12	0.94%
NASDAQ	9725.96	87.02	0.90%
NIKKEI	23875.75	14.54	0.06%
HANG SENG	27833.48	9.82	0.04%
SGX NIFTY	12218.50	-10.50	-0.09%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	51.37	0.39%
NATURAL GAS	1.843	-0.05%
GOLD	1574.9	0.21%
SILVER	17.58	0.47%
COPPER	2.5935	-0.25%

WORLD EVENTS

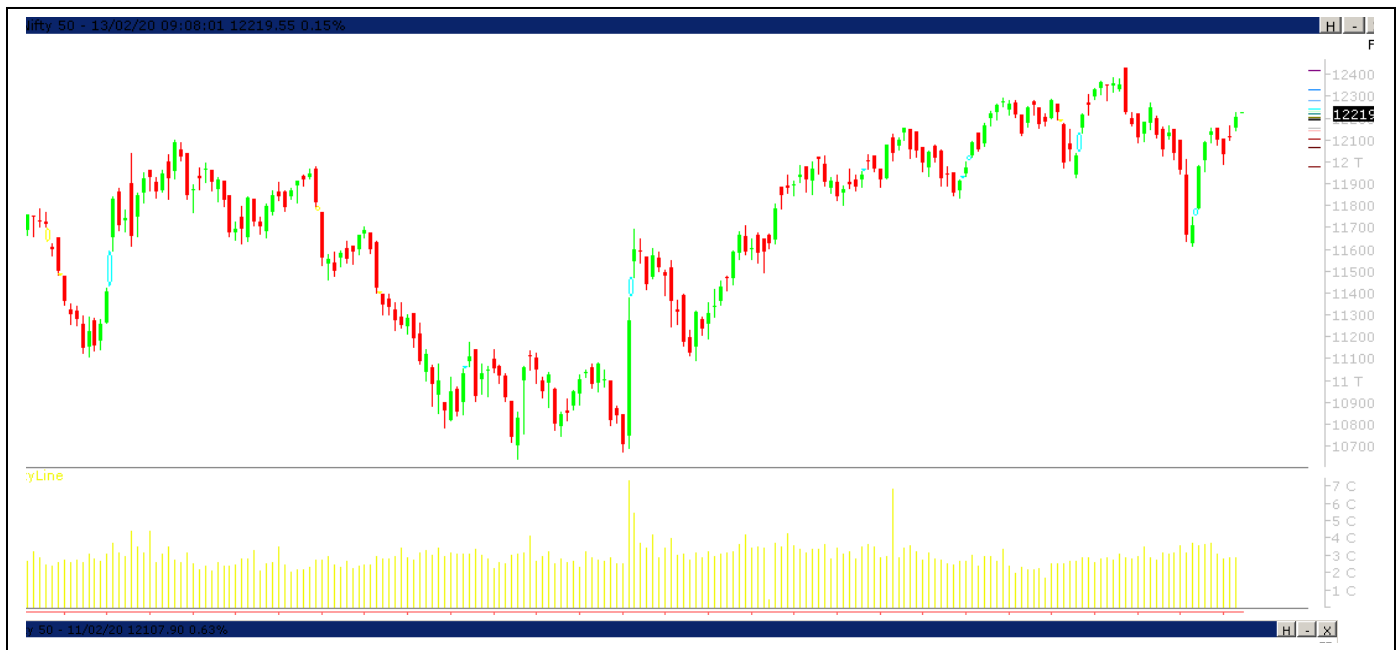
USD : CPI m/m
Core CPI m/m

RESULTS TODAY

[BPCL](#), [Vodafone Idea](#), [Apollo Hospitals Enterprise](#), Adani Transmission, Viceroy Hotels, HOEC, Polyplex Corporation, Lux Industries, Jaiprakash Associates, Sunflag Iron, Time Technoplast, GMDC, Cords Cable, Vadilal Industries, Sanghvi Movers, Kohinoor Foods,



NIFTY CHART



MARKET COMMENTARY

The barometers S&P BSE Sensex, gained 349.76 points or 0.85% at 41,565.90. The Nifty 50 index jumped 93.30 points or 0.77% at 12,201.20.

The broader market ended mildly lower. The BSE Mid-Cap index fell 0.29% and the BSE Small-Cap index fell 0.13%.

The market breadth was weak. On the BSE, 1006 shares rose and 1508 shares fell. A total of 180 shares were unchanged.

Nifty likely to trade in the range of 12050 -12350



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACGL	BIYANI FINANCIAL PVT LTD	B	38,301	536
BGWTATO	REENA PRAVIN BHAGWATI	B	15,227	95.55
CROWNTOURS	DAYABEN MARVADI	B	18,763	18.13
JANUSCORP	JAGANNATH INTERNATIONAL P LTD	B	66,000	46.34
KDLL	DEEPAK KHARWAD (HUF)	S	21,000	14.91

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HSIL	PACO EXPORTS LTD	BUY	586675	55.43
PARAGMILK	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	SELL	602597	93.06
BVCL	BINA GARODIA	BUY	200000	13
CKFSL	ADROIT FINANCIAL SERVICES PVT LTD	BUY	450014	0.35
HSIL	PACO EXPORTS LTD	BUY	586675	55.43

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** yesbank
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	374.10	370.83	367.57	374.87	378.13	382.17
ASIAN PAINT	EQ	1893.70	1875.70	1857.70	1896.20	1914.20	1934.70
AXIS BANK	EQ	755.25	750.60	745.95	755.65	760.30	765.35
BAJAJ-AUTO	EQ	3146.30	3127.22	3108.13	3155.93	3175.02	3203.73
BAJAJ FINSV	EQ	9771.85	9691.08	9610.32	9766.02	9846.78	9921.72
BAJ FINANCE	EQ	4768.70	4733.07	4697.43	4757.63	4793.27	4817.83
BHARTIARTL	EQ	539.60	535.62	531.63	538.98	542.97	546.33
BPCL	EQ	474.75	470.53	466.32	478.12	482.33	489.92
BRITANNIA	EQ	3136.80	3104.33	3071.87	3156.67	3189.13	3241.47
CIPLA	EQ	446.80	442.88	438.97	448.92	452.83	458.87
COALINDIA	EQ	180.30	177.87	175.43	180.63	183.07	185.83
DRREDDY	EQ	3195.70	3168.63	3141.57	3191.12	3218.18	3240.67
EICHERMOT	EQ	19277.85	19015.77	18753.68	19187.88	19449.97	19622.08
GAIL	EQ	130.35	128.23	126.12	129.62	131.73	133.12
GRASIM	EQ	755.35	748.42	741.48	761.43	768.37	781.38
HCLTECH	EQ	614.10	609.43	604.77	614.97	619.63	625.17
HDFC	EQ	2437.60	2414.67	2391.73	2450.83	2473.77	2509.93
HDFCBANK	EQ	1249.00	1244.40	1239.80	1248.65	1253.25	1257.50
HEROMOTOCO	EQ	2423.05	2405.37	2387.68	2417.68	2435.37	2447.68
HINDALCO	EQ	193.65	191.10	188.55	193.75	196.30	198.95
HINDUNILVR	EQ	2260.35	2186.23	2112.12	2229.12	2303.23	2346.12
IBULHSGFIN	EQ	339.75	322.92	306.08	339.18	356.02	372.28
ICICIBANK	EQ	549.30	544.43	539.57	547.57	552.43	555.57
INDUSINDBK	EQ	1277.40	1251.77	1226.13	1277.33	1302.97	1328.53
INFRA TEL	EQ	243.35	241.03	238.72	244.52	246.83	250.32
INFY	EQ	781.05	776.35	771.65	779.80	784.50	787.95
IOC	EQ	115.10	114.18	113.27	115.57	116.48	117.87
ITC	EQ	213.05	211.63	210.22	213.22	214.63	216.22
JSWSTEEL	EQ	293.70	289.67	285.63	292.53	296.57	299.43
KOTAKBANK	EQ	1714.90	1686.60	1658.30	1703.30	1731.60	1748.30
LT	EQ	1297.30	1284.92	1272.53	1292.38	1304.77	1312.23
M&M	EQ	531.00	525.17	519.33	529.73	535.57	540.13
MARUTI	EQ	7043.30	6997.50	6951.70	7053.75	7099.55	7155.80
NTPC	EQ	116.80	115.83	114.87	117.37	118.33	119.87
ONGC	EQ	106.70	106.20	105.70	107.00	107.50	108.30
POWERGRID	EQ	189.35	187.97	186.58	189.93	191.32	193.28
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	320.20	316.33	312.47	323.12	326.98	333.77
SUNPHARMA	EQ	414.60	411.97	409.33	416.63	419.27	423.93
TATAMOTORS	EQ	170.95	168.87	166.78	171.08	173.17	175.38
TATASTEEL	EQ	447.95	442.17	436.38	448.33	454.12	460.28
TCS	EQ	2170.75	2152.17	2133.58	2168.58	2187.17	2203.58
TECHM	EQ	821.50	816.72	811.93	821.58	826.37	831.23
TITAN	EQ	1269.00	1260.25	1251.50	1274.60	1283.35	1297.70
ULTRACEMCO	EQ	4453.75	4431.57	4409.38	4462.13	4484.32	4514.88
UPL	EQ	573.90	568.57	563.23	575.78	581.12	588.33
VEDL	EQ	141.55	140.50	139.45	142.20	143.25	144.95
WIPRO	EQ	244.45	241.72	238.98	244.43	247.17	249.88
YESBANK	EQ	35.20	34.58	33.97	35.67	36.28	37.37
ZEEL	EQ	232.05	230.45	228.85	232.70	234.30	236.55

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NSE CIRCULARS

NSE Circular: [Applicability of Additional Surveillance Measure \(ASM\)](#) (zip) w.e.f. JAN30, 2020

NSE Circular: [Applicability of Short Term Additional Surveillance Measure \(ST-ASM\)](#) (zip) w.e.f. JAN30, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
Kenvi Jewels Ltd	29-Jan-20	Bonus issue 11:10
Mitsu Chem Plast Ltd	28-Jan-20	Bonus issue 2:1
India Grid Trust	27-Jan-20	Income Distribution (InvIT)
GRANULES INDIA LTD.- \$	30-Jan-20	Interim Dividend - Rs. - 0.2500
GMM PFAUDLER LTD.	30-Jan-20	Interim Dividend - Rs. - 1.0000
IIFL Wealth Management Ltd	29-Jan-20	Interim Dividend - Rs. - 10.0000
Sharda Cropchem Ltd	31-Jan-20	Interim Dividend - Rs. - 2.0000
MOTILAL OSWAL FINANCIAL SERVICES LTD.	31-Jan-20	Interim Dividend - Rs. - 4.0000

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1543/\$1510 & Resistance = \$1591/\$1624.**
- **Crude oil range (WTI)->\$46 to \$56.**
- **S&P 500, Dow hit all-time highs as coronavirus spread slows:** - The S&P 500 and the Dow Jones Industrials hit record highs minutes after the open on Wednesday on signs that the coronavirus outbreak is slowing in China.
- **Dollar Stays Firm; Powell Not Moved by Virus:** - The U.S. dollar continued to show strength Wednesday, helped by comments from the head of the U.S. central bank that the outbreak of the deadly coronavirus in China has done little to alter the expected path of U.S. interest rates.
- **Oil jumps more than 3% as Street eyes deeper production cuts, new coronavirus cases slow:** - Oil jumped more than 3% on Wednesday as traders eyed deeper production cuts from OPEC, and as China reported the lowest number of new coronavirus cases since the end of January, easing concerns about a drop-off in demand for oil.
- **Gold prices remain muted as Investors eye Fed, Coronavirus:** - Gold prices have been relatively muted as investors are reading into Federal Reserve Chairman Jerome Powell's neutral tone on the economy and the remaining wild card in the markets known as the coronavirus. Gold prices are slowly facing downward pressure as a risk-on sentiment creeps back into the markets following lesser cases of the coronavirus occurring. The major stock market indexes are back on their path to new highs after hitting the virus outbreak speed bump.

TRENDS & OUTLOOK – DATE: 13-FEB- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	39967	40201	40440	40695	40921
SILVER	43945	44760	45550	46470	47299

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	425	430	434	439	444
ZINCMINI	162.25	164.90	167.75	170.55	173.65
LEADMINI	140.25	142.55	145.70	148.30	151.90
NICKEL	916	930	947	970	986

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3470	3550	3645	3790	3866
NATURAL GAS	122	126	130	135	140

DATA TALKS : TODAY'S ECONOMIC DATA :

Federal Budget Balance, RBNZ Gov Orr Speaks, RBA Gov Lowe Speaks, EU Economic Forecasts, CPI m/m, Core CPI m/m, Unemployment Claims, Natural Gas Storage, 30-y Bond Auction.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72

Email: customercare@indiratrade.com www.indiratrade.com

To get regular updates please whatsapp us on Mob. +91 9300059777

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91-2230080678; WebSite: www.inspireeducation.co

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